**Update / Change Request form**

1. **PI name:**
2. **Title of previously approved project:**
3. **Changes to project description: \_\_\_\_\_\_\_\_\_\_ YES \_\_\_\_\_\_\_\_\_\_\_\_\_\_ NO**

* Please provide details of any changes you want to make to the previously approved project.
* These updates should also be made to the relevant sections of your approved application as tracked changes.

1. **Changes to data storage and protection plan: \_\_\_\_\_\_\_\_ YES \_\_\_\_\_\_\_\_NO**

* Please provide details of the new data storage and protection plan.
* These updates should also be made to the relevant sections of your approved application as tracked changes.

1. **Changes to data files/years requested: \_\_\_\_\_\_\_\_ YES \_\_\_\_\_\_\_\_NO**

* Please indicate the years of data you already have for each file below, as well as the additional years you are now requesting.
* These updates should also be made to the list of requested files in your approved application as tracked changes.

A new DUA should be completed and signed that reflects all data for the project, including both the new data requested in the current change request *and* data already acquired for the initial application.

Complete the table on the following pages:

| **Name of file** | **Years available** | **Currently have** | **Years requested** |
| --- | --- | --- | --- |
| **Cancer Data** | | | |
| Cancer File\* | 1999-20191 |  |  |
| 5% Cancer File\* | 1999-20191 |  |  |
| **Medicare Enrollment** | | | |
| Master Beneficiary Summary File (MBSF) Base (A/B/C/D) (Cancer) | 1999-2020 | 1999-2020 | 1999-20202 |
| Master Beneficiary Summary File (MBSF) Base (A/B/C/D)3 | 1999-2020 |  |  |
| Chronic Conditions Flags 27 conditions algorithm | 1999-2020 |  |  |
| Chronic Conditions Flags 30 conditions algorithm | 2017-2020 |  |  |
| Other Chronic or Potentially Disabling Conditions | 2000-2020 |  |  |
| Plan Characteristics File | 2007-2020 |  |  |
| **Medicare Fee-for Service (FFS) Claims and Events Files** | | | |
| MedPAR | 1999-2020 |  |  |
| FFS Carrier Claims (NCH) | 1999-2020 |  |  |
| FFS Outpatient | 1999-2020 |  |  |
| FFS Home Health Agencies (HHA) | 1999-2020 |  |  |
| FFS Hospice | 1999-2020 |  |  |
| FFS Durable Medical Equipment (DME) | 1999-2020 |  |  |
| **Pharmacy Data** | | | |
| Part D Event (PDE)- with Drug Characteristics File appended | 2007-2020 |  |  |
| Formulary File | 2010-2020 |  |  |
| Prescriber Characteristics File and Bridge File | 2007-2020 |  |  |
| Pharmacy Characteristics File and Bridge File | 2007-2020 |  |  |
| Part D Medication Therapy Management File4 | 2013-2020 |  |  |
| **Medicare Advantage (MA) Encounter Data Files** | | | |
| MA Inpatient | 2015-2019 |  |  |
| MA Skilled Nursing Facility | 2015-2019 |  |  |
| MA Carrier | 2015-2019 |  |  |
| MA Outpatient | 2015-2019 |  |  |
| MA Home Health Agencies (HHA) | 2015-2019 |  |  |
| MA Durable Medical Equipment (DME) | 2015-2019 |  |  |
| **Medicare Assessment Files5** | | | |
| Minimum Data Set (MDS) | 1999-2020 |  |  |
| Outcome & Assessment Information Set (OASIS) | 1999-2020 |  |  |
| **Condensed Resources (CoRe) Files6** | | | |
| CoRe Enrollment File | Data provided for persons included in the above specified Cancer File (diagnosis) years, who met the CoRe File inclusion criteria.**6** |  |  |
| CoRe Comorbidity- Prior to Cancer Diagnosis File |  |  |
| CoRe Comorbidity- Post Cancer Diagnosis File |  |  |
| CoRe Cancer Treatment- Systemic ABFFS File |  |  |
| CoRe Cancer Treatment- Systemic Part D File |  |  |
| CoRe Cancer Treatment- Radiation File |  |  |
| CoRe Cancer Treatment- Surgery File |  |  |
| CoRe Cancer Treatment- Summary File |  |  |
| **Housing Assistance Data7** | | | |
| Temporal Alignment File | 2006-2020 |  |  |
| Episode File | 2006-2020 |  |  |
| Transaction File | 2006-2020 |  |  |
| **Ancillary Files** | | | |
| Medicare Data on Provider Practice and Specialty (MD-PPAS) | 2008-2020 |  |  |
| Hospital Characteristics File | 1996, 1998, 2000-2022 |  |  |

**\***We recommend that you request an all-new SEER Cancer File.  This way you will receive updated survival information on your current cases.  The cost of this file is the same no matter how many years of data are included.  For example:  If the original SEER Cancer File is for years 2010-2017. The update request would be 2010-2019.

1Cancer cases from the expansion registries are diagnosed in 2000 or later.

2All years of MBSF enrollment information will automatically be provided for the requested cancer cases and, if applicable, for the non-cancer controls.

3Currently there is no 2019 data for non-cancer controls who were added to the Medicare 5% sample in 2019-2020; these data will be added as soon as possible.

4Currently there is no Part D MTM 2013-2019 data for cancer cases added in the LINK2022 (e.g., new cases diagnosed in 2018-2019); these data will be added as soon as possible.

5Persons added in LINK2022 (e.g., data made available in late 2022) will only have MDS and OASIS data from 2010+

6Limited to persons who were 66+ years old at malignant cancer diagnosis in 2000+ and were continuously enrolled in fee-for-service Parts A and B from 12 months prior to cancer diagnosis through at least one month post diagnosis and/or persons continuously enrolled in Part D from 4 months prior to cancer diagnosis through at least one month post diagnosis. Note: persons diagnosed at autopsy or death certificate were excluded, as are persons who died during the month of diagnosis. For ‘Currently have’ and ‘Years requested’ list diagnosis years 2000+ of interest.

7Limited to persons who were found in the SEER-Medicare data and also in the Department of Housing and Urban Development housing assistance data.